Team Europe - South Africa
Global Gateway Investment Package

October 2025

Through Global Gateway, Team Europe – the EU, its Member States, and development finance institutions – is mobilising a €11.5 billion investment package with South Africa. The partnership focuses on a just energy transition, sustainable infrastructure, digital connectivity and pharmaceutical value chain. The objective is to drive inclusive growth and shared prosperity.

€8.7 billion

Just Energy Transition

South Africa and Team Europe are partnering to accelerate the shift towards low-carbon, renewable energy through investments in new generation capacity, grid upgrades, energy storage or green hydrogen, helping to cut emissions while building future-proof industries

Critical Raw Materials
Blended financing to invest in local processing and refining of energy transition minerals to contribute to local beneficiation and local value addition, while securing supply to the EU, further integrating South African and European value chains

Green Hydrogen
Investments in priority strategic infrastructure projects to produce green hydrogen and derivatives (ammonia, methanol, fuel cells) needed to set South Africa to become a world leading producer that will serve the local economy, valuable exports and domestic decarbonisation of key-emission intensive industries

Renewable Energy (solar and wind) and Energy Efficiency projects
Investments will accelerate large-scale solar and wind power projects, while boosting energy efficiency in industry, housing, and public services. These measures will reduce reliance on coal, lower costs, and improve energy security for households and businesses

Ecosystem development
Technical assistance for ecosystem development, including policy dialogue, regulatory cooperation, capacity building, research and development, and sustainability of low-carbon value chains

"Just" Component

A central focus is ensuring the transition is fair and inclusive so that no one is left behind

"Just" Component

€1.2 billion

Support to "re-skilling" and employment creation
To re-skill, train and provide entrepreneurship opportunities to workers and communities affected by the energy transition. The aim is to create new, decent jobs in low-carbon industries and strengthen local economies

Climate mitigation and adaption (including water)
To strengthen South Africa's ability to cut emissions while adapting to climate impacts. Projects focus on water security, climate-resilient infrastructure, and sustainable land management

Research and Innovation
To promote research, innovation and technology transfer in green industries. Collaborations with universities and businesses will drive solutions in renewable energy, sustainable materials and digital tools

Greening municipal service delivery
To expand access to clean water, waste management, and energy-efficient public services

Agriculture
To enhance and modernise agriculture with climate-smart practices, efficient irrigation, and low-carbon energy solutions. This will aim to boosts food security, reduce emissions and supports farmers in adapting to a changing climate

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Connectivity	€1.3 billion

Connectivity infrastructure, Green logistics, transport and electricity

Investments in modern, sustainable infrastructure – from efficient transport networks and digital connectivity to renewable-powered logistics and stable electricity supply - will reduce costs, improve trade links, and open up new green growth opportunities across the economy

Support to transport/logistics

Investments will strengthen strategic transport corridors, ports and rail to improve trade flows and reduce congestion, as well as expand sustainable public transport options that will cut emissions, lower costs and enhance mobility for citizens

Support to Digital infrastructure

Partnerships to boosts digital connectivity through upgraded broadband, data systems and inclusive access that will unlock innovation, e-governance, and new business opportunities across the economy

Building the South African pharmaceutical value chain

Local manufacturing of pharmaceuticals through partnerships with regulatory authorities, ecosystem for market shaping, as well as innovative research projects, training and capacity building on biotechnology, pharmaceutical infrastructure and roll-out

Building South African pharma value chain	€292 million

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