



# EUROPEAN UNION TRADE AND INVESTMENT WITH INDONESIA 2024



# TABLE OF CONTENTS

FOREWORDS	2
EU GLOBAL TRADE AND INVESTMENT	4
EU – INDONESIA TRADE AND INVESTMENT RELATIONS	18
EU-INDONESIA COMPREHENSIVE ECONOMIC PARTNERSHIP AGREEMENT	28
EU BUSINESS PRESENCE IN INDONESIA	30
EU BUSINESS ORGANISATIONS IN INDONESIA	40
INFO PAGE:	44
• Access2Markets	44
• Market Potentials in the EU	46
LIST OF EU MEMBER STATES EMBASSIES ACCREDITED TO INDONESIA	47

# FOREWORDS



Message from  
**Executive Vice President  
and Commissioner for Trade of  
the European Commission**

**H.E. VALDIS DOMBROVSKIS**

The European Union has consistently championed an open, rules-based international trading system. Our commitment to free and fair trade has never wavered. Throughout difficult times, The EU remains a steadfast partner, welcoming businesses from around the globe. As we navigate an increasingly complex global landscape, the EU's unwavering commitment to open markets stands in contrast to the protectionist tendencies emerging elsewhere.

Indonesia, with its dynamic economy and strategic geographic location, is a key partner for the EU. The openness of our trade regime has meant that the EU is the biggest player on the global trading scene and

remains a reliable region to do business with. Therefore, we are currently building a solid foundation with Indonesia, laid by our successful trade agreements with Vietnam and Singapore, while we actively engage in negotiations with the Philippines and Thailand. Our goal is to create a region-wide network of deep economic integration.

By working together, we can create a win-win situation, contributing to global economic growth, promoting jobs and improving the lives of our citizens.

Let us seize this moment to build a stronger, more resilient partnership.



Message from  
**EU Ambassador to Indonesia**

**H.E. Denis Chaibi**

This 2024 edition of the EU-Indonesia Trade and Investment Booklet showcases the remarkable progress we've made together. Our trade relationship continues to flourish, with our bilateral trade totaling EUR 29.7 billion in 2023.

Indonesia's economic performance has been commendable, and the European Union is honoured to be a consistent contributor to this success story. Last year alone, Indonesia enjoyed a substantial trade surplus of more than EUR 7 billion with the EU, making it one of the largest surpluses among its major trading partners.

This surplus also reflects the complementary nature of our trade relationship, with European goods and services providing essential inputs for Indonesia's production processes. From advanced machinery and technology to specialized components, European exports contribute significantly to enhancing Indonesia's industrial capabilities and export capacity. Moreover, trade with the EU has played a pivotal role in diversifying Indonesia's export base.

By accessing the EU's sophisticated and demanding market, Indonesian businesses have expanded their horizons, enhanced their product offerings, and strengthened their global competitiveness. More open trade with the EU can facilitate the transfer of technology and knowledge, and foreign investment, enabling Indonesian businesses to adopt more efficient production methods and improve the quality of their products and services.

The EU's commitment to high standards in areas such as sustainability, product safety, and consumer protection presents a unique opportunity for Indonesian businesses to elevate their operations. While these standards might initially pose challenges, they ultimately serve as catalysts for innovation, efficiency, and long-term growth.

As we look ahead, I am confident that our trade relationship will continue to flourish. The EU remains a reliable partner committed to supporting Indonesia's economic aspirations. Together, we can build an even stronger, more sustainable, and mutually beneficial partnership.



# EU GLOBAL **TRADE AND INVESTMENT**

---

The European Union is the world's largest trading block, with more than 448 million consumers and a nominal GDP of EUR 17 trillion or nearly one-sixth of the world's economy in 2023. With an economy situated deep within the global trading system and value chain, the EU is a key player in global trade and investment. EU trade accounted for 14.2% of international trade in 2023, which made the EU the world's second largest merchandise trader after China. EU companies held EUR 9.4 trillion of foreign direct investments stocks outside the EU. In respect to this notable economic presence, the EU continues to play a pivotal role in sustaining a rules-based, multilateral trading system in the face of various global challenges.

Over the past year, the EU has shown resilience and adapted quickly to the changing global economic challenges. The EU economy grew at 0.4% in 2023, continuing the momentum from the post-pandemic economic rebound, albeit a slower pace than the previous year. The EU also experienced a sharp fall in energy prices, followed by a faster-than-expected moderation of price pressures. This helped the EU gain back some of the competitiveness it lost during the energy crisis

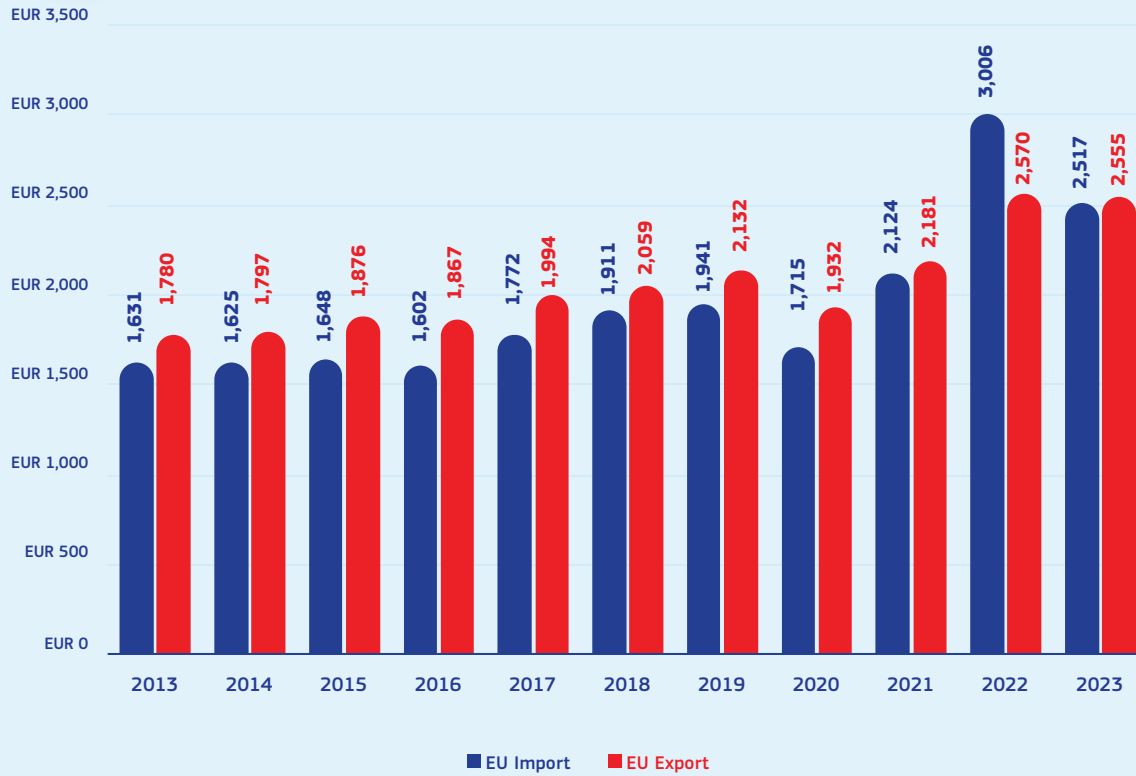
of 2022. The EU economy has shown a better-than-expected growth at the start of 2024, with expansion observed across all Member States. The growth is projected to continue at a sustained pace at 1% in 2024 and 1.6% in 2025, supported by declining inflation, recovering purchasing power and continued employment growth.

The EU trade has shown commendable resilience in the face of falling global demand. Despite the challenging year of 2023, the EU's global exports of goods remained steady at EUR 2.56 trillion, decreasing by only 0.6%. Meanwhile, the EU's global imports of goods decreased by 16.3% to EUR 2.52 trillion. These made up 13.9% shares in world imports and 14.5% share in world exports. The EU achieved a trade surplus of EUR 37 billion last year, marking a shift from the deficit in 2022 due to the decreasing value of energy imports and slight increase of machinery and transport equipment exports. Exports continued to increase in the first quarter of 2024, driven by the exports of machinery and vehicles, chemicals, food and beverages, and other manufactured goods. The US remained as the EU's top trading partner, followed by China, UK, Switzerland, and Turkiye, which together accounted for over half of the EU's total trade.



## EU TRADE IN GOODS, 2013-2023

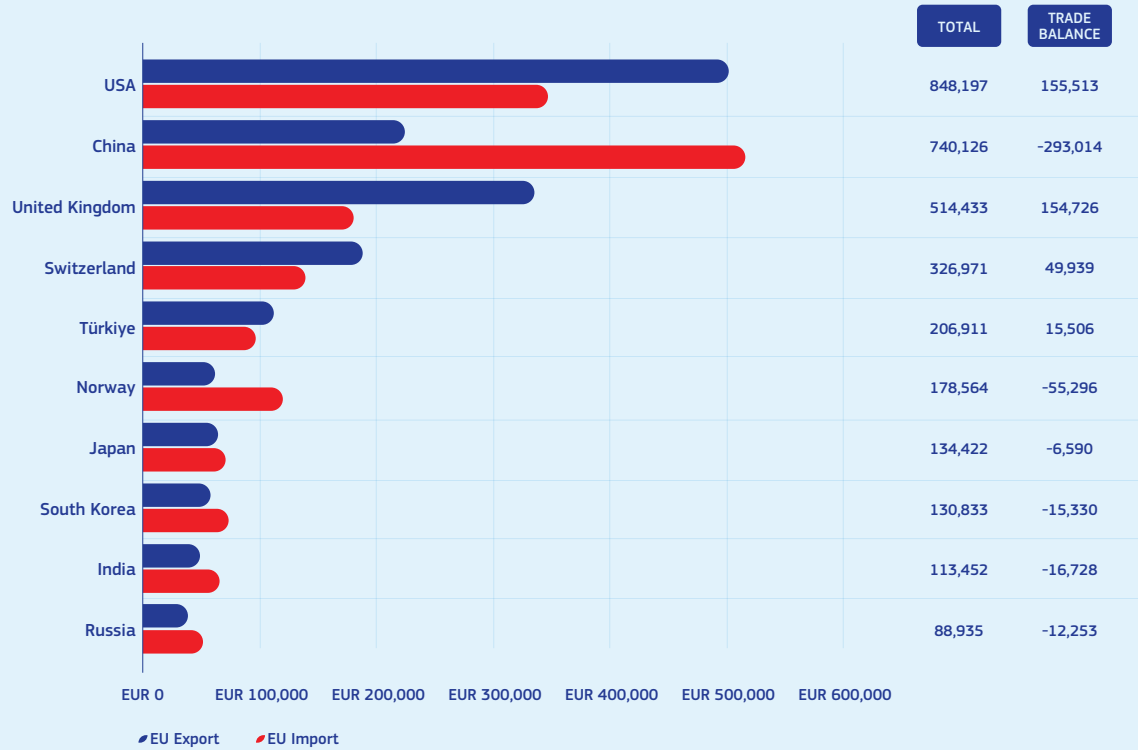
(Billion EUR)





## EU'S MAIN TRADING PARTNERS IN GOODS, 2023

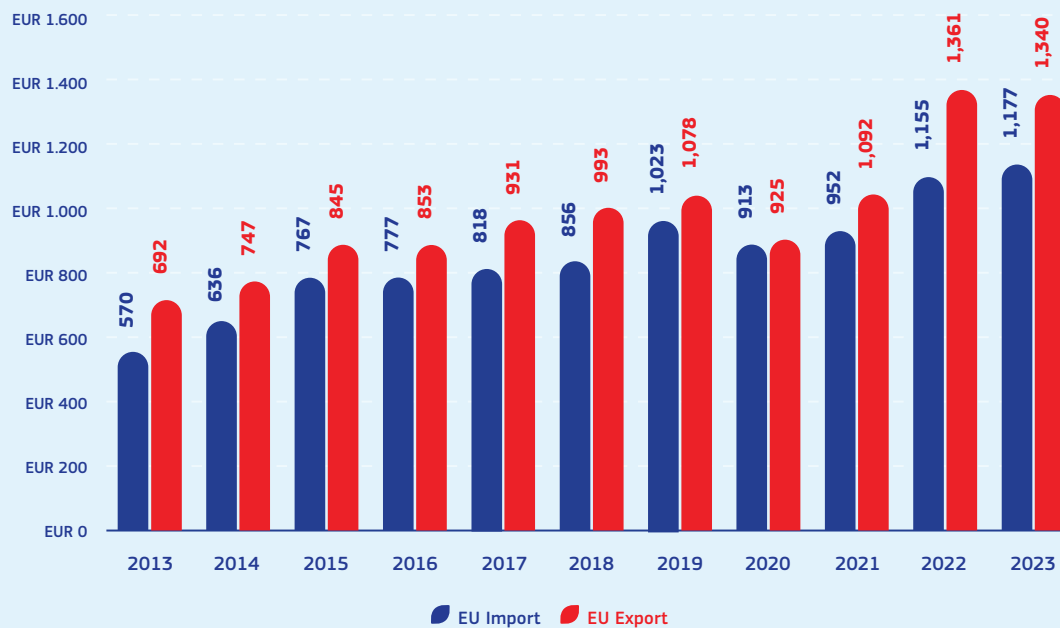
(Million EUR)





## EU-WORLD TRADE IN SERVICES

(Thousand EUR)

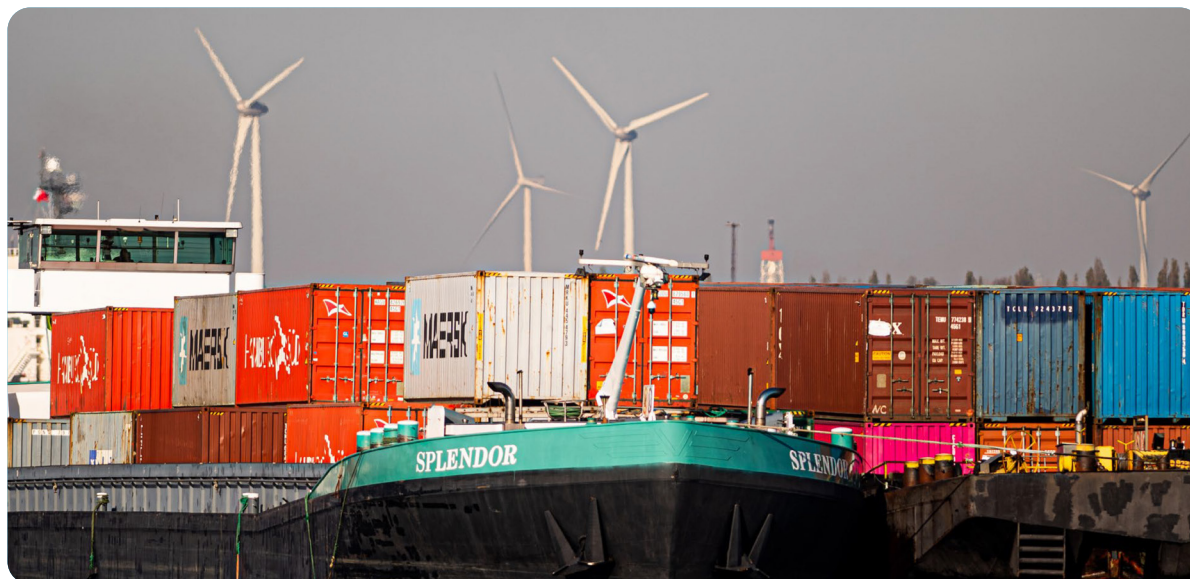


### EU Trade in Services by Sectors, 2023

	Import value (Mio EUR) 2023	Export value (Mio EUR) 2023
<b>Services</b>	<b>1,176,515</b>	<b>1,340,404</b>
• Manufacturing services on physical inputs owned by others	23,301	37,670
• Maintenance and repair services n.i.e.	19,475	28,633
• Transport	212,333	237,316
• Travel	119,877	177,195
• Construction	7,158	11,015
• Insurance and pension services	33,977	35,777
• Financial services	78,939	96,374
• Charges for the use of intellectual property n.i.e.	201,441	97,609
• Telecommunications, computer, and information services	105,323	275,183
• Other business services	365,141	314,240
• Personal, cultural, and recreational services	10,954	18,201
• Government goods and services n.i.e.	3,330	5,839
• Services not allocated	-4,733	5,354

The EU is the world's largest trader of services, accounting for around one quarter of global services exports and imports. In 2023, EU Member States exported services worth EUR 1.34 trillion to countries outside of the EU, mostly in professional business services, information communication

technology (ICT), transport, and travel services. Together these sectors constituted three quarter of the EU's global services exports. Meanwhile, extra-EU services imports stood at EUR 1.18 trillion, mainly in the other business services, transport, intellectual property rights, and ICT services.

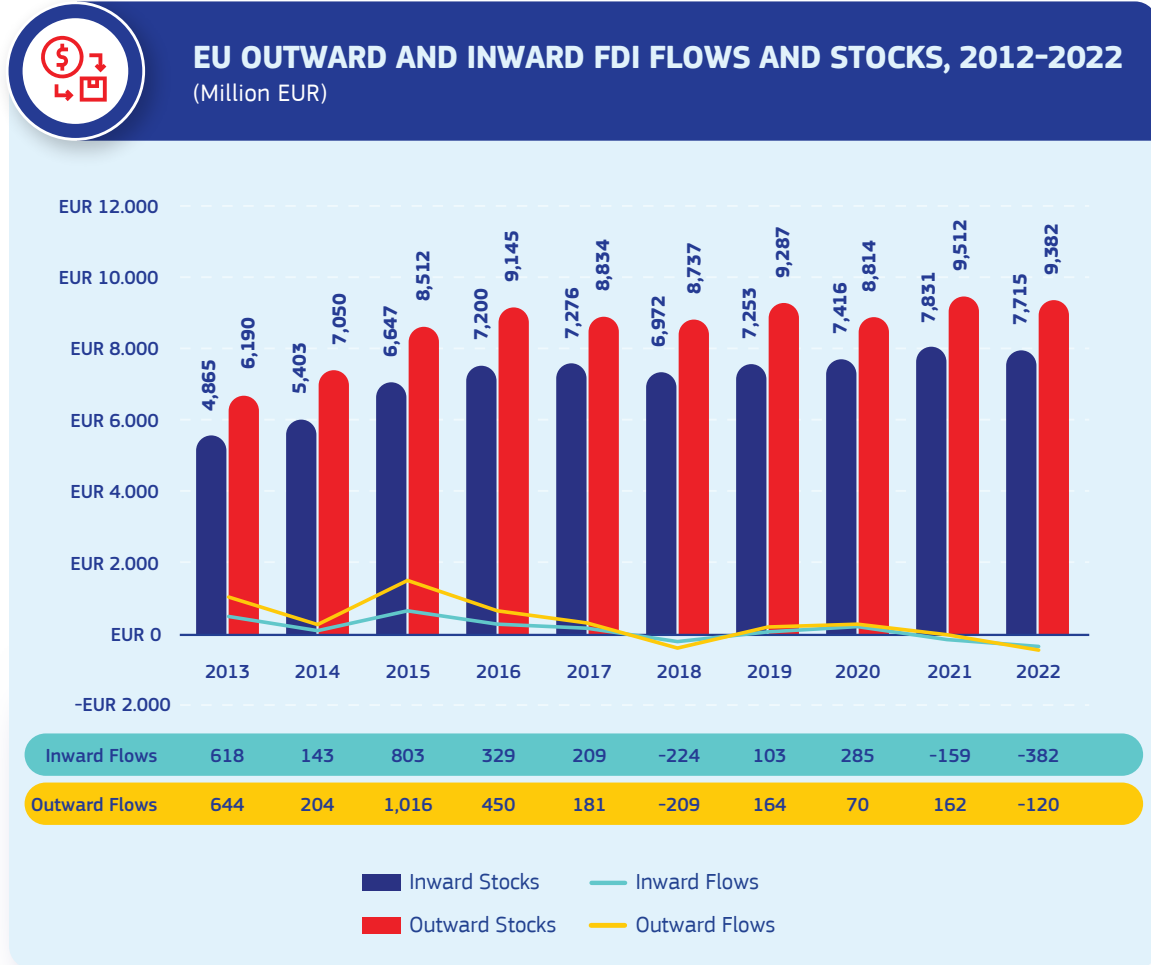


The Port of Antwerp, Belgium. It is one of the greatest cargo port in Europe and a benchmark for green shipping worldwide.

The EU economic resilience and its role as an innovation powerhouse continue to attract foreign investments, making it one of the top destinations for worldwide investment. Despite the heightened geopolitical risks in 2022, total stocks of foreign direct investment (FDI) held by global investors in the EU was relatively stable at EUR 7.72 trillion, decreasing by only 1.5% compared with 2021. This was still a 5% increase compared to the pre-pandemic level in 2019. The United States' direct investors accounted for almost a third of the total FDI stocks held by the rest of the world in the EU. Investors from the United Kingdom, Switzerland, Bermuda, Canada, Cayman Islands, Japan, Singapore, Hong Kong, and United Arab Emirates

are the next largest origin investors, constituting over half of the total.

The EU is also a leading investor globally, contribute notably to economies outside the EU. EU FDI stocks outside the EU stood at EUR 9.38 trillion, reflecting a 1.4% decrease from 2021 but a 6% higher than the pandemic low in 2020. The US absorbed almost a third of the total EU outward FDI stocks, cementing its position as the EU's top investment partner. This was followed by the UK, Switzerland, Canada, Brazil, Singapore, and China. Together these countries are home to 68% of total EU outward FDI stocks around the world.



In the face of global challenges, the EU is undertaking an industrial transformation to support the twin transition to a green and digital economy, enhance its global competitiveness, strengthen Europe's open strategic autonomy, and build a resilient and sustainable supply chain, including in critical raw materials. The EU will also

continue to be in the forefront of the strengthening of the World Trade Organization (WTO) and advancing other multilateral cooperation on trade-related issues. The EU will remain a reliable and responsible partner for prosperity and sustainable development globally.

## THE EU CRITICAL RAW MATERIALS ACT: ENSURING SECURE AND SUSTAINABLE SUPPLY CHAINS FOR THE GREEN AND DIGITAL FUTURE

The EU Critical Raw Materials Act (CRM Act), enacted on 23 May 2024, is a strategic initiative to ensure a secure and sustainable supply of Critical Raw Materials (CRMs) for Europe's green and digital transitions. With projected demand for CRMs like rare earth metals and lithium soaring in the coming decades, this Act addresses the EU's vulnerability to supply disruptions and external shocks.

The CRM Act outlines a comprehensive approach that encompasses both domestic and international actions. Within the EU, the Act sets clear benchmarks for increasing domestic extraction, processing, and recycling capacities by 2030. It aims to diversify supply chains, reduce administrative burdens for CRM projects, and promote investments in research, innovation, and skills development. The Act also emphasises mitigating environmental and social impacts associated with CRM processing while improving circularity and sustainability.

Recognising the importance of international collaboration, the CRM Act prioritises

strengthening cooperation with reliable partners and fostering mutually beneficial partnerships with resource-rich countries. Furthermore, the Act encourages the EU to promote economic development in partnering countries by supporting the creation of local value chains and increase of domestic value-added. This approach not only benefits partner countries, particularly emerging markets and developing economies, but also contributes to building secure, resilient, and diversified value chains globally. A prime example of this commitment is the establishment of the Minerals Security Partnership (MSP) forum with likeminded partners, aimed at creating secure, resilient, and diversified critical mineral supply chains, to which Indonesia has been invited as a key partner.

The CRM Act represents a significant step towards ensuring the EU's access to the critical resources needed to achieve its ambitious climate and digital goals, while also fostering global collaboration and sustainable development in the CRM sector.

## MINERAL SECURITY PARTNERSHIP (MSP FORUM)

The MSP Forum will be a multilateral cooperation platform, bringing together raw materials producing and consuming countries at various stages of development. This new platform will focus on cooperation in the area of critical raw materials (CRMs) vital for the global green and digital

transitions. It aims to accelerate individual projects and promote policies that contribute to resilient value chains and local value-added. The work of the MSP Forum will have two pillars: a project group and a policy dialogue.

### THE WORK OF THE MSP FORUM WILL HAVE TWO PILLARS

**01****PROJECT GROUP**

The project group will focus on supporting and accelerating the implementation of sustainable critical minerals projects:

**INTERNAL  
ACTIONS****INTERNATIONAL  
ENGAGEMENT**

02

## POLICY DIALOGUE



### BOOSTING SUSTAINABLE PRODUCTION, PROCESSING, RECOVERY AND RECYCLING

- Sustainable investment and local value creation in resource rich developing countries
- Cooperation programmes
- Infrastructure projects
- Export credits and development finance
- Coordinated research, development and innovation



### REGULATORY COOPERATION

- Anticipate and prevent shortages and disruptions
- Foster competition, predictability and a favourable investment climate
- Exchange on best practices and investment needs
- Transparency and a strong regulatory environment



### RELIABLE TRADE AND INVESTMENT

**EXPORT  
IMPORT  
INVESTMENT**

**Predictable, Sustainable, Open,  
Fair, Transparent**

Support local value creation and a more secure flow of critical raw materials and related products



### SUSTAINABILITY

- Protecting the environment, human rights and labour rights
- Foster strong labour and environment standards and guidelines, and corporate commitments
- Work to increase the recovery and recycling of CRMs
- Address pricing challenges related to high ESG standards

## EUROPEAN INVESTMENT BANK



MoU Signing between EIB Global and PT Sarana Multi Infrastruktur (PT SMI) on sustainable infrastructure development in Indonesia, 23 February 2024.

The European Investment Bank (EIB), a multilateral financial institution and the bank of the European Union, is owned by 27 EU Member States. It is the largest multilateral financial institution in the world and one of the largest providers of finance for climate action.

## **EIB GROUP FINANCING AND GLOBAL REACH**

In 2023, the EIB Group (EIBG) provided a substantial financing of EUR 87.85 billion, with EUR 49 billion allocated to green financing. This included EUR 8.44 billion from EIB Global, a platform established in 2022 to enhance the impact of development finance beyond Europe. The EIB Group's reach extends to over 160 countries, and through EIB Global, it aims to contribute significantly to the EUR 300 billion investment mobilisation targeted by Global Gateway by 2027. This aims to support projects focused on digitalisation, climate change, clean energy, healthcare, education, and transport.

## **REGIONAL REPRESENTATION AND PARTNERSHIPS**

In September 2022, the EIB Group opened a regional representation office in Jakarta, Indonesia, reflecting its commitment to accelerating growth, prosperity, and innovation in Southeast Asia and the Pacific. As part of its collaboration with the EU, the

EIBG is a robust partner for the region and has identified climate action projects as top priorities, aligning with the development goals and international partnerships of the countries it operates in.

## **ALIGNMENT WITH EU AGENDA AND COLLABORATIVE EFFORTS**

The EIBG is in line with the EU Agenda and Global Gateway, focusing on projects related to just energy transition, the health sector, digitalisation, and infrastructure development, including renewable energy, waste and water management, marine litter, and plastics reduction (Clean Oceans Initiative), and forestry. The EIB, along with other international partners under the Just Energy Transition Partnership (JETP), will also contribute to support eligible projects that promote the decarbonisation of Indonesia's power system through the development and integration of renewable energy, pledging EUR 1 billion into the partnership.

In February 23, 2024, the EIB signed a Memorandum of Understanding (MoU) with PT SMI, an enterprise under the oversight of the

Ministry of Finance (MoF) in Indonesia, to support renewable energy and other climate action investments with a Framework Loan of up to EUR 500 million.

### **EIB'S KEY ROLE IN GLOBAL WATER GOVERNANCE AT THE 10<sup>TH</sup> WORLD WATER FORUM**

At the 10<sup>th</sup> World Water Forum (WWF) in Bali held on May 18-25, 2024, EIB's Head of Office, Sunita Lukkhoo, played a significant role by intervening in the High-Level Ministerial Meeting, highlighting EIB's strategic priorities

and expertise in global water governance. The forum, the largest of its kind with 64,000 participants from 160 countries, emphasised water management and climate resilience, culminating in the adoption of key initiatives and the identification of 113 water-related projects worth USD 9.4 billion.

EIB's active participation at this high-profile event not only strengthened its ties with key stakeholders but also reinforced its role in supporting global water security and sustainable practices.





# EU-INDONESIA **TRADE AND INVESTMENT RELATIONS**

---

Despite the global economic slowdown, the EU and Indonesia have maintained strong and resilient trade relations. Total bilateral trade in goods amounted to EUR 29.7 billion in 2023. Indonesia enjoyed a significant surplus of EUR 7 billion for its trade with the EU, consistent with previous years. The surplus for Indonesia's trade with the EU is relatively one of the biggest among its major trading partners.

The EU was Indonesia's fifth largest trading partner in 2023. Indonesia's export to the EU accounted for 7.7% of its global export of goods, while import from the EU contributed to 5.5% of its import from the rest of the world, representing an increase of percentage in both marks compared to 2022. For the EU, Indonesia was the 33<sup>rd</sup> global trading partner, 30<sup>th</sup> largest import source, and 35<sup>th</sup> largest export destination.

Despite being the largest economy in Southeast Asia, Indonesia was only the EU's fifth largest trading partner in the region after Vietnam (17<sup>th</sup>), Singapore (20<sup>th</sup>), Malaysia (24<sup>th</sup>), and Thailand (28<sup>th</sup>). This suggests ample room for growth. The EU-Indonesia Comprehensive Economic Partnership Agreement (CEPA), once implemented, will unlock bilateral trade potentials by opening new opportunities for business and consumers in both markets.



EU Delegation and EU Member State embassies met with Indonesian Quaranine Authority to discuss plant-based products market access, 16 May 2024.



EU Delegation and EU Member State embassies met with Indonesian Halal Agency (BPJPH) to discuss Halal-certification implementation, 1 February 2024.

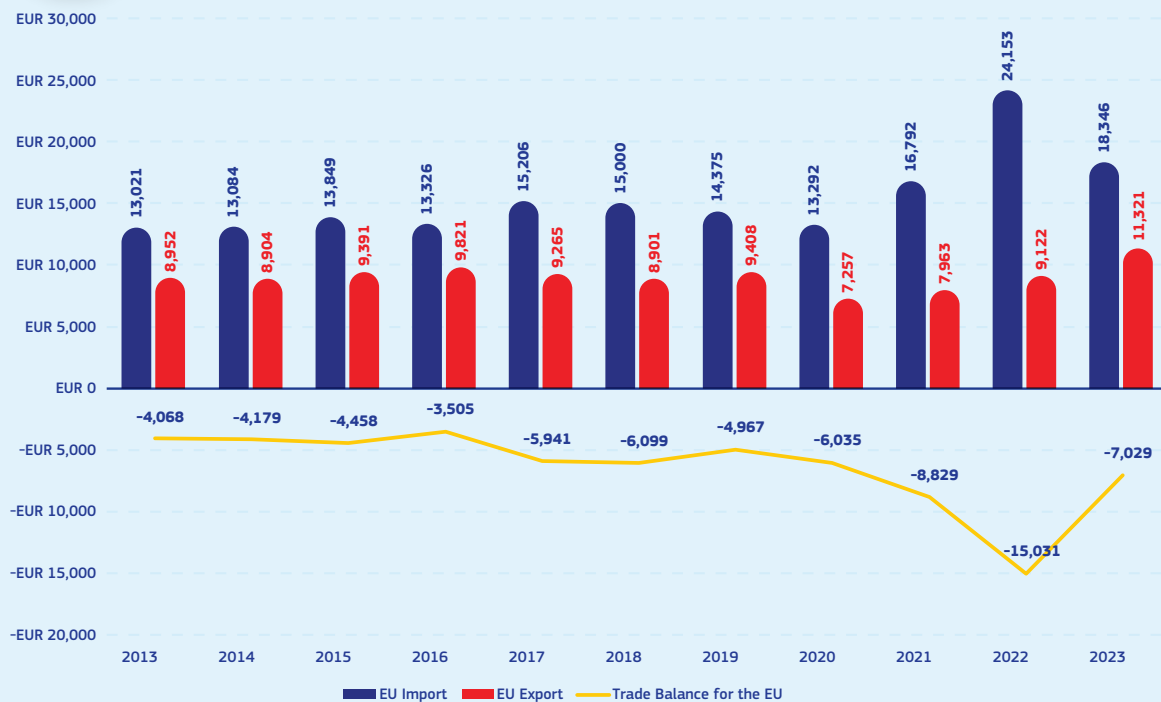


European Commission officials visited the experimental palm oil plantation of the Bogor Agricultural University, 5 July 2024



## TRADE WITH INDONESIA 2013-2023

(Million EUR)



EU exports to Indonesia, accounting for 0.5% of the EU's global exports of goods, amounted to EUR 11.3 billion in 2023. The EU mainly exported machinery and appliances, electrical equipment, optical and photographic instruments, vehicles and their parts, iron and steel articles, aircraft and their parts, and pharmaceutical products, which together made up more than 60% of EU exports to Indonesia. These EU exports play a significant role in enhancing Indonesia's domestic production capacity by providing essential machinery, equipment, and technology.

The export value jumped by 24% in 2023 compared to the previous year, a growth driven by significant increases across various sectors, many of which are essential to supporting Indonesia's post-pandemic recovery by facilitating the resumption of production activities. The surge in exports across a diverse range of sectors demonstrates the expanding breadth of EU-Indonesian trade. Major sectors experiencing the most growth are aircraft and their parts (754.6%), optical and photographic instruments (61%), vehicles and their parts (49%), machinery and mechanical appliances (41%), electrical equipment (26%) and miscellaneous chemical products (37%).

EU imports of goods from Indonesia, which accounted for 0.7% of the EU's global imports of

goods, amounted to EUR 18.3 billion in 2023. The EU imported mainly palm oil, footwear, ores, slag and ash, electrical equipment, chemicals, mineral fuels, iron and steel, rubber, and apparels. Together these products constituted 65% of EU's imports from Indonesia last year. These import products highlight the complementary nature of EU-Indonesia trade relations and underscores Indonesia's key role in European supply chains, providing vital resources for various industries.

EU imports of goods from Indonesia decreased by 24% in 2023. The decline was due, at least in part, to the global decrease in commodity prices observed throughout the year, affecting Indonesia's major export commodities such as palm oil, coal, and rubber. Other key import products also experienced a decline due to a number of factors. The footwear imports, which dropped by 24%, is likely attributable to slower demand as well as heightened competition from other countries, especially the ones that benefit from Free Trade Agreements with the EU. The mineral fuel imports that decreased by 44% reflects both the EU's shift away from temporary coal imports during the energy crisis, as seen in 2022, and a general decline in global coal prices. However, there are some exceptions to this trend, such as the imports of ores, slag, and ash that increased by 83%.

## EU Exports of Goods to Indonesia by Product Category and HS Section, 2023

PRODUCT CATEGORY	YEAR 2022	YEAR 2023	% OF EU EXPORTS TO IDN	% GROWTH 22-23
<b>Total Goods</b>	<b>9,121.7</b>	<b>11,321.0</b>	<b>100</b>	<b>24.1</b>
Agricultural Products	1,146.6	1,234.9	10.9	7.74
Fishery products	10.7	9.6	0.1	-10.32
Industrial products	7,964.4	10,076.5	89.0	26.46
<b>HS SECTION</b>				
I live animals; animal products	413.0	288.5	2.6	-30.1
II vegetable products	173.5	371.2	3.3	114.0
III animal or vegetable fats and oils	29.5	26.3	0.2	-10.9
IV foodstuffs, beverages, tobacco	416.5	452.3	4.0	8.6
V mineral products	48.3	41.0	0.3	-23.7
VI products of the chemical or allied industries	1,579.5	1,571.6	13.9	-0.5
VII plastics, rubber and articles thereof	467.0	419.5	3.7	-10.2
VIII raw hides and skins, and saddlery	65.9	56.7	0.5	-13.9
IX wood, charcoal and cork and articles thereof	49.3	30.4	0.3	-38.3
X pulp of wood, paper and paperboard	488.3	458.9	4.1	-6.0
XI textiles and textile articles	259.7	190.9	1.7	-26.5
XII footwear, hats and other headgear	20.7	20.2	0.2	-2.4
XIII articles of stone, glass and ceramics	68.6	85.8	0.8	25.2
XIV pearls, precious metals and articles thereof	24.5	20.8	0.2	-15.0
XV base metals and articles thereof	776.1	818.0	7.3	5.4
XVI machinery and appliances	2,962.2	4,049.8	36.0	36.7
XVII transport equipment	510.5	1,134.9	10.0	122.3
XVIII optical and photographic instruments, etc.	488.3	786.4	7.0	61.1
XIX arms and ammunition	8.5	64.9	0.1	665.6
XX miscellaneous manufactured articles	59.8	71.1	0.6	18.9
XXI works of art and antiques	1.9	12.8	0.1	560.0
XXII other	210.2	348.8	3.2	66.0

Value in million EUR

## EU Imports of Goods from Indonesia by Product Category and HS Section, 2023

PRODUCT CATEGORY	YEAR 2022	YEAR 2023	% OF EU IMPORT TO IDN	% GROWTH 2022-2023
<b>Total Goods</b>	<b>24,147.5</b>	<b>18,346.3</b>	<b>100</b>	<b>-24.04</b>
Agricultural Products	6,723.9	5,468.7	29.9	-18.68
Fishery products	345.2	298.5	1.6	-13.51
Industrial products	17,078.5	12,579.1	68.5	-26.37
<b>HS SECTION</b>				
I live animals; animal products	225.3	181.8	1.0	-19.31
II vegetable products	528.9	376.9	2.1	-28.79
III animal or vegetable fats and oils	3,229.2	2,897.9	15.8	-10.26
IV foodstuffs, beverages, tobacco	1,106.1	862.3	4.7	-22.07
V mineral products	2,383.3	2,431.1	13.3	2.00
VI products of the chemical or allied industries	3,429.3	2,155.2	11.8	-37.10
VII plastics, rubber and articles thereof	1,311.2	870.4	4.7	-33.61
VIII raw hides and skins, and saddlery	280.0	252.3	1.4	-9.89
IX wood, charcoal and cork and articles thereof	586.4	360.3	2.0	-38.57
X pulp of wood, paper and paperboard	367.3	324.7	1.8	-11.57
XI textiles and textile articles	1,655.7	1,210.7	6.6	-26.87
XII footwear, hats and other headgear	2,180.1	1,664.7	9.1	-23.64
XIII articles of stone, glass and ceramics	100.6	72.0	0.4	-28.60
XIV pearls, precious metals and articles thereof	82.3	88.6	0.5	7.63
XV base metals and articles thereof	1,983.2	1,142.3	6.2	-42.41
XVI machinery and appliances	2,307.6	2,094.7	11.4	-9.32
XVII transport equipment	1,035.8	334.4	1.8	-67.80
XVIII optical and photographic instruments, etc.	375.0	377.3	2.1	0.57
XIX arms and ammunition	0.1	0.1	0.0	-32.34
XX miscellaneous manufactured articles	944.7	633.2	3.5	-32.97
XXI works of art and antiques	1.5	1.6	0.0	11.40
XXII other	34.2	13.7	0.1	-60.01

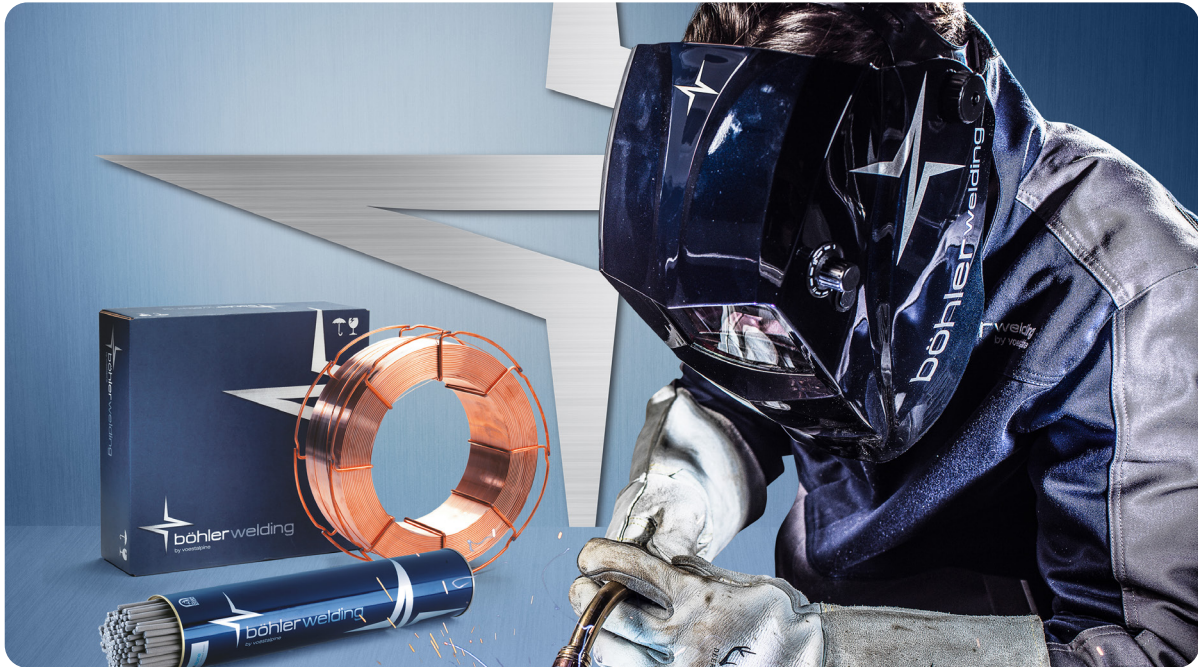
Value in million EUR

The EU-Indonesia trade in services has experienced significant growth in the past decade, culminating in a bilateral trade value of EUR 9.3 billion in 2022. This growth is underpinned by Indonesia's increasing utilisation of EU services, which reached EUR 7 billion in 2022, marking a substantial 38% annual increase. Key sectors driving this growth include transport, intellectual property rights, professional services, and telecommunications, computer, and information services. These services have played a pivotal role in enhancing connectivity, boosting merchandise trade, facilitating digital

transformation, and fostering the growth of various industries in Indonesia.

Indonesia's service exports to the EU also saw a notable increase, reaching EUR 2.3 billion in 2022, a remarkable 54% growth from the previous year. Travel, transport, and other business services were the primary drivers of this growth. The growing demand for these services in the EU presents ample opportunities for further expansion of bilateral trade, fostering stronger economic ties between the two economies.





High-quality welding process with Böher Welding products.

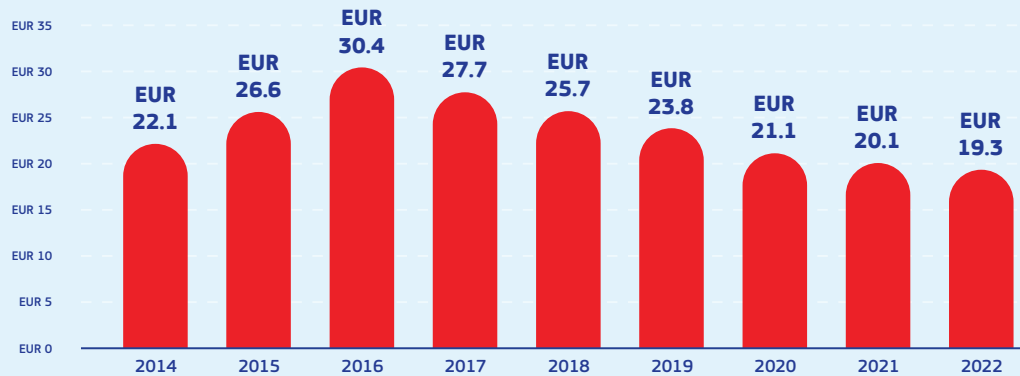
In 2022, the value of EU foreign direct investment (FDI) stocks in Indonesia amounted to EUR 19.3 billion, a slight 3.7% decrease compared to the previous year's EUR 20.1 billion. This represents 0.2% of total extra-EU FDI stocks globally and 4.8% of total EU FDI in ASEAN, which amounted to EUR 400 billion. On the other hand, Indonesian FDI stocks in the EU experienced a significant increase, rising from EUR 382 million in 2021 to EUR 1.6 billion in 2022, reflecting the expansion of Indonesian investment in the EU.

According to the Indonesian Ministry of Investment, realized EU FDI projects in Indonesia saw a 10% decrease in value to EUR 2.3 billion in 2023. However, the number of projects surged by 54.8% to 10,429 projects, indicating a broader diversification of EU investments across various sectors in Indonesia. Despite the slight decrease in value, the EU remains a key investor in Indonesia, ranking as the eighth largest source of FDI in 2023 and the second largest non-Asian investor.



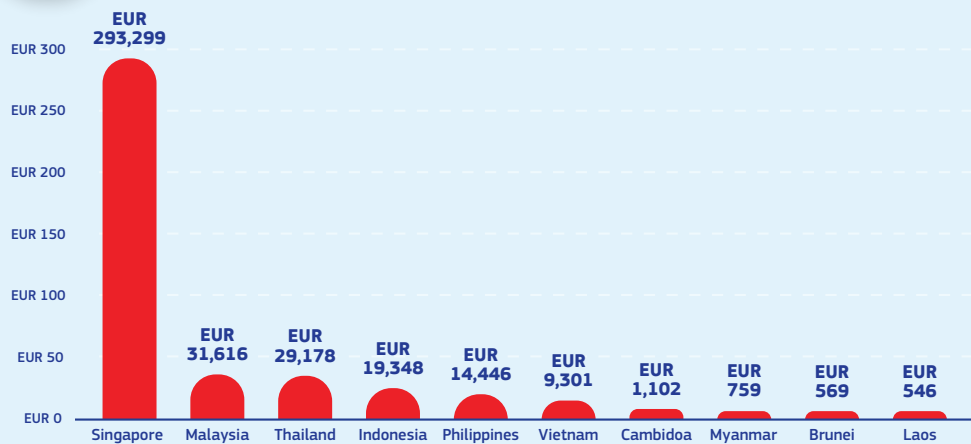
## EU FDI STOCKS IN INDONESIA 2014-2022

(Billion EUR)



## EU FDI STOCKS IN ASEAN 2022

(Million EUR)





The Indonesia-Europe Investment Summit (IEIS) was a full day business summit that brought together business leaders from Indonesia and the EU to promote investment, industrialisation, and deepen economic ties between Indonesia and Europe. The event was co-organised by EU Delegation to Indonesia and Brunei Darussalam and EuroCham Indonesia.



# EU-INDONESIA **COMPREHENSIVE ECONOMIC PARTNERSHIP AGREEMENT**

---

The EU and Indonesia are actively negotiating a Comprehensive Economic Partnership Agreement (CEPA) to deepen their economic ties and unlock new opportunities for businesses and consumers on both sides. The negotiations have progressed significantly and accelerated recently. In 2024, the 17<sup>th</sup> round took place in Bandung, Indonesia, in February, followed by the 18<sup>th</sup> round in Brussels in May. The 19<sup>th</sup> round took place in the first week of July in Bogor, Indonesia. These intensive talks demonstrate the commitment of both parties to reach a comprehensive and substantive agreement.

The CEPA aims to create a modern and ambitious framework for economic cooperation, extending beyond traditional trade in goods and services. It will encompass a wide range of areas, including investment, intellectual property rights, energy and raw materials, sustainable development, and more. The agreement is expected to enhance market access for European and Indonesian businesses, fostering new opportunities for trade and investment. Additionally, it will promote regulatory convergence and cooperation, leading to a more predictable and transparent business environment.

The EU and Indonesia are optimistic that the CEPA will not only boost bilateral trade and investment but also contribute to sustainable and inclusive economic growth in both regions. The agreement will solidify the strong partnership between the EU and Indonesia, demonstrating their commitment to open markets.

A Sustainability Impact Assessment (SIA) commissioned by the European Commission projects that an ambitious agreement could increase Indonesia's welfare and GDP by EUR 3.2 billion and EUR 5.2 billion, respectively, by 2032. For the EU, it could increase welfare by EUR 2.4 billion and GDP by EUR 3.1 billion. The agreement is also predicted to increase Indonesia's exports to the EU significantly by 17.7%.

Moreover, the CEPA is expected to drive structural reforms and industrial shifts, potentially creating hundreds of thousands of new jobs with improved wages and working conditions. Sectors such as motor vehicles, machinery, and dairy in the EU, and textiles, wearing apparel, footwear, and electronics in Indonesia, are anticipated to experience significant expansion. Small and medium-sized enterprises (SMEs) on both sides would benefit from increased integration into global value chains and reduced non-tariff barriers.



The 19<sup>th</sup> Round of Negotiations of the EU-Indonesia CEPA, Bogor, July 2024.



# EU BUSINESS **PRESENCE IN INDONESIA**

---

EU companies operating in Indonesia act as powerful drivers of innovation and economic development. They introduce cutting-edge technologies that help Indonesia climb the value chain, fostering higher-value industries and processes. These investments create high-quality employment opportunities, leading to skilled workforce development. Moreover, EU companies demonstrate a strong commitment

to Corporate Social Responsibility (CSR) initiatives, positively impacting local communities. Their presence demonstrates a long-term commitment to Indonesia, and strengthens the country's position within regional and global supply chains, enhancing connectivity and boosting its overall competitiveness. The following profiles illustrate recent activities of EU companies in Indonesia.



Royal Haskoning DHV social activities in Indonesia.


**Amadeus**


PT. Amadeus Technology Indonesia opened in 2017 and employs 32 people across Jakarta, Medan and Surabaya to support various travel sellers in the country. The company's travel agency customers include market leaders such as Traveloka, Tiket.com and others. Over the past decade, Amadeus IT Group, S.A. has been working closely with Garuda Indonesia Group, the national carrier of Indonesia by supporting the airline with its passenger reservation system as well as distribution of its airline content.

Amadeus is committed to assist Garuda Indonesia Group with its digital transformation plans, specifically to improve its solutions and provide a better experience for its customers. Navitaire, a subsidiary of Amadeus IT Group is also powering Citilink with New Skies, a digital retailing, mobile-enabled reservation, and distribution system for airlines.


**Voestalpine Böhler Welding Asia Pacific**


PT voestalpine Böhler Welding Asia Pacific plant in Jababeka Industrial Estate.

PT Voestalpine Böhler Welding Asia Pacific, located in Jababeka Industrial Estate (the largest industrial area in Indonesia and Southeast Asia) is a part of the Voestalpine Bohler Welding Group, Austrian-based global welding solutions provider. The company in Indonesia was established in 1997, and is a welding consumables manufacturer, currently producing at about 10,000 tons of stick electrodes, TIG and SAW wires annually.

The products are constantly aligned with up-to-date specifications through continuous R&D and meet the highest quality expectations and international standards for the most demanding welding applications. With the spirit of long-term sustainability, PT voestalpine Bohler Welding Asia Pacific succeeded in achieving the Best of Green Tenant Awards of 2022, awarded by Jababeka Industrial Estate.


**IBERCHEM**


Iberchem is a global fragrance company with over 35 years of experience in creating fragrances for fine fragrances, personal care, home care, fabric care and air care products. It is now present in over 120 countries and counting on 11 manufacturing facilities around the world. Iberchem recently strengthened its business in Indonesia by expanding its footprint in Indonesia with a new facility.

The company first operated in Jakarta in 2002 and has maintained a continuous growth in the market ever since. In 2023, it opened a new innovation center located in the Tokopedia Tower, in addition to its production facilities in Tangerang. This new centre counts on a sampling lab and Research and Technology (R&T) solutions for home and personal care. It is also used as an R&T and commercial hub for the flavour division, Scentium Flavours.

As part of its CSR strategy, Iberchem Indonesia is supporting the group's ROOTS campaign, a programme that donates IT equipment to public schools to reduce the digital divide among students.


**ENI**


Eni is a global energy technology company operating in 62 countries with over 30,000 employees. Originally established as an oil & gas company, it has evolved into an integrated energy group. It plays a prominent role in ensuring energy security and is a key player in the energy transition. Its goal is to become carbon neutral by 2050 by decarbonizing its processes and the products it sells to its customers.

In line with this goal, Eni is investing in the research and development of technologies that can accelerate the energy transition, such as renewable energy sources, biofuels and CO<sub>2</sub> carbon capture and storage. Eni's traditional activities continue to generate value for the company, supporting the transformation process while ensuring the reliability of energy supply.

In Indonesia, Eni successfully achieved various milestones in 2023, including the acquisition of Indonesia Deepwater Development (IDD) assets from Chevron and Geng North discovery from

North Galal block. Eni strives for more with the completion of acquisition of Neptune Energy Group Limited in Q1-2024, strengthening Eni's position in Indonesia as one of the top gas producer in the country.

Aligning with Eni's mission towards carbon neutrality by 2050, Eni has also signed a Memorandum of Understanding (MoU) with the Ministry of Energy and Mineral Resources, which will allow Eni to explore investment and cooperation opportunities in the areas of energy transition and decarbonisation in Indonesia that could enhance the energy security while reducing greenhouse gas emissions.

## GENERALI INDONESIA

PT Asuransi Jiwa Generali Indonesia (Generali Indonesia) is part of the Generali Group operating in Indonesia since 2008 and developing its insurance business through multiple distribution channels, including agency, bancassurance, corporate solutions, and direct channels. Generali Indonesia offers innovative product solutions for life protection, health, critical illness, and retirement planning for individual and corporate customers. Currently, Generali Indonesia is supported by more than 10,000 professional agents and is entrusted to protect over 400,000 customers in Indonesia.

Putting sustainability as an initiator, Generali Indonesia brings its vision through its role as a responsible investor, responsible insurer, responsible employer, and responsible citizen.

Adding value to what we offer to our customers, in 2023, Generali Indonesia launched the PLAN & PLANT initiative to engage its agents and customers. Since the launch of this initiative, there are more than 8,000 mangrove trees planted to contribute to carbon offset of over 2.4 million kilograms of carbon dioxide (CO<sub>2</sub>).

Committed to prioritising customer service with high touch and high tech, Generali Indonesia has launched the virtual assistant JANE, which can provide 24/7 service that adopts artificial intelligence (AI) technology. JANE will provide various information needed by customers through WhatsApp chat at +62 8581 3150 037 and web chat at [www.generali.co.id](http://www.generali.co.id). This is part of Generali Indonesia's commitment to bringing innovation while continuously providing protection to more people and realizing the vision - *'enable people to shape a safer and more sustainable future by caring for their lives and dreams'*.




**Wpd GmbH**


Investment plan hearing by wpd GmbH at Barru Regency, South Sulawesi

Wpd GmbH is a multinational Independent Power Producer that focuses on wind and solar energy projects. wpd founded in 1996 in Bremen where the HQ is located. Currently, wpd is a globally active developer, investor and operator of wind farm and solar farm of which 6,110 MW of wind and solar power plant have been successfully built and operated by wpd. Furthermore, Wpd has now over 3,700 employees that are committedly working in 29 countries, including Indonesia, where the activities are conducted through its own subsidiary PT. wpd Indonesia Energy which is based in Jakarta office.

PT. Wpd Indonesia Energy has started the development activities for Wind and Solar Power plant in Indonesia since 2021. As of today, Wpd Indonesia has invested to several Wind Measurement Facilities across Java and Sulawesi Island in some of highly potential wind farm project

locations with a total portfolio of 800 MW distributed in 6 different project locations. Wpd Indonesia is committed to contribute in Indonesia's energy transition and contributing towards Indonesia's renewable energy target.


**Siemens Energy**


Inauguration ceremony on January 11, 2024, to celebrate the launch of Siemens Energy Indonesia

Officially launched in Indonesia on September 1, 2023, Siemens Energy is a global leader in energy technology with a 150-year legacy. Already making a significant impact in Indonesia, it powers over 15% of the nation's power generation and 40% of its power transmission infrastructure. Through ventures like PT Trafindo Power Indonesia, it excels in producing high-quality power transformers locally, while its wind power subsidiary Siemens Gamesa Renewable Energy (SGRE) pioneers renewables energy initiatives in the country.

With a customer-focus mindset, Siemens Energy Indonesia operates a service center in Cilegon, catering to rotating equipment servicing needs.

Siemens Energy offers a comprehensive portfolio covering almost the entire energy value chain, from generation to distribution, including industrial solutions, compression, electrification, automation, and digitalisation. Using its innovative solutions, the company actively supports companies and countries to reduce emissions across the energy landscape. Siemens Energy employs around 96,000 people worldwide in more than 90 countries and generated revenue of EUR 31 billion in fiscal year 2023.

### **Odoo Indonesia**



Established in Belgium in 2005, Odoo has been providing a one-stop ERP solution for all business needs. With 30 main applications, the company commits to offering fully integrated enterprise software with an easy-to-use interface and affordable pricing, suitable for start-ups and large enterprises. Its free open-source community has over 100,000 developers collaborating globally, propelling the business to become one of the leading SaaS providers worldwide. Talk about acquiring over 12 million users

and 5000 partners, Odoo has revolutionised many businesses to exchange one step for a mile result.

Given Indonesia's rising entrepreneurship trend in recent years, Odoo decided to enter the fray for good by opening its first Indonesia branch office in mid-2023. Within only 6 months since the opening, the new team has grown to acquire over 100 customers, sealing Indonesia's position as the fastest-growing market in the Asia-Pacific region. Heading into a new milestone this year, more than 30 events spanned over 15 different cities across the country are waiting to level up the work quality of many local entrepreneurs.

### **Our Ecolution**



Our Ecolution is focused on supplying developing countries with sustainable and affordable building systems made from cereal straw, a byproduct of rice farming. Indonesia, which is the fourth largest producer of rice in the world and has a vast amount of structures being built annually, is a perfect location for Our Ecolution's circular building economy.

Our Ecolution started working with Business Sweden and the Swedish Energy Agency in 2021 where we able to form fantastic partnerships with our vision for the future of the construction industry. In 2023, we expanded and began working with the Alas Strait Climate Alliance where local factory and distribution plans have been set in motion.

We are now a key factor in bringing the Two Year Provincial Pilot Project into a National Campaign that is focused on low carbon emissions for Indonesia's in which we are able to provide eco-friendly, high quality home.

### **Waves4Power (W4P)**



The 6-buoy WaveEL™ cluster by Waves4Power

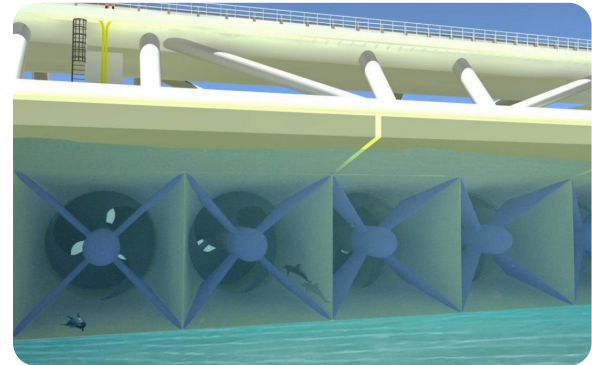
Waves4Power (W4P) is a Swedish company seeking to generate a better future for our planet. The company offers an efficient sustainable solution, supplying clean electricity from ocean waves with NO GHG (Green House Gases) emission. The wave energy – like solar and wind – is free for anyone to use. It has potential to eliminate all need for power from fossil fuel. Waves are like very large “batteries”. Every day

they are charged with over 990 times more energy than humanity needs.

A Waves4Power park could be small with a single power generating WaveEL™ buoy, or large with thousands of buoys arranged in clusters. Each cluster consists of 6 WaveEL™ buoys and can produce enough power for 250 - 300 regular Nordic homes.

Since 2022 Waves4Power has been active in Indonesia and have today signed MOUs with clients and strategic partners. Representative in Indonesia is Mr Firdaus Wajdi at PT Bina Muda Teknikatama.

### **Witteveen Bos**



PT Witteveen Bos Indonesia (WBI) is an engineering consultancy company rooted in the Netherlands and based in Indonesia since 1978. PT WBI is publicly well known and respected for its iconic land development projects throughout Indonesia such as Pantai Indah Kapuk (PIK I, II) and Kapuk Naga Indah in the Bay of Jakarta and Center Point of Indonesia (CPI) in Makassar.

The company provides the stage for every employee to reach their maximum potential and provide the highest value to its clients. Its value is characterized by reliable, cost-effective and sustainable solutions which it achieves by independent and integrated engineering following its sustainable design principles.

To boost the Indonesian energy transition, the company has invested in development of national expertise in renewable energy technology (wind, solar, tidal, hydro and aquifer thermal energy) and sustainable lithium mining. With the growing national expertise, the company can continue to deliver the highest value to the energy transition of its clients.



SPV factory

PT South Pacific Viscose (SPV) is part of Lenzing AG, a global producer of wood-based viscose fiber based in Austria. Since 1982, SPV has been a leader in the production of viscose and sodium sulfate in Indonesia. Over the past 42 years, SPV

has collaborated closely with Indonesian textile manufacturers, thereby making a significant contribution to the growth of the national textile industry. By supplying high quality viscose fiber and cultivating strong partnerships, SPV has helped place Indonesian textiles among the best in the world. With more than four decades of success, SPV has become the largest viscose factory in the Lenzing group.

SPV invested up to 2 trillion Rupiah to upgrade the processes. This aimed to improve quality, cut sulfur emissions for EU Ecolabel certification, reduce wastewater to meet Zero Discharge Hazardous Chemicals (ZDHC) standards, and lower CO2 emissions. These enhancements enable us to launch new products in the third quarter of 2023. The investment went into constructing CAP 2 (Carbon disulfide Adsorption Plant 2), upgrading existing facilities, and building WWTP 2 for eco-friendly waste processing, meeting requirements for our brand; LENZING™ ECOVERO™.



Royal Haskoning DHV is an independent and employee-owned company with 140 years of engineering experience with digital technologies and software solutions. Through our mission Enhancing Society Together, we take responsibility for having a positive impact on the world, with established operations in Indonesia since 1971.

We integrate engineering, design, consultancy, software, and technology to provide added value for our clients and take responsibility for positively impacting the world and contribute to achieving the UN Sustainable Development Goals. We constantly challenge ourselves and others to develop sustainable solutions to local and global issues related to the built environment and the industry.



Backed by the expertise of around 6,000 colleagues working from offices in more than 30 countries across the world, we are helping clients with challenges ranging from climate change and digital transformation to changing customer demands and the energy transition. One way of doing this, is by focusing on our leading market: Climate resilience, Data centers, Intermodal transport hubs, Industry, Maritime, Renewable energy & Decarbonization of industry, Sustainable mobility, Tunnels & Structures, and Water technology.

### **Coca-Cola Europacific Partners (CCEP)**

Coca-Cola Europacific Partners (CCEP) is one of the leading consumer goods companies in the world. Offering a diverse range of refreshing beverages in Indonesia, including soft drinks, bottled water, juice, tea, and milk since 1992. The company operates eight beverage production facilities located in Sumatra, Java, and Bali. CCEP installed the largest solar panel roof in Southeast Asia at our Bekasi production facility. Solar panels have also been installed at plants in Pasuruan and Semarang, with construction underway at the Medan plant.

Building sustainability is a core organizational value as part of our daily decision-making process. 'This is Forward' represents our sustainability action plan. It sits at the heart of our long-term business strategy and sets out the actions with a focus on six vital social and environmental areas.

CCEP along with Dynapack Asia launched their Polyethylene Terephthalate (PET) plastic bottle recycling facility in Bekasi, West Java. The facility can produce 25,000 tons of rPET per year, making a significant contribution to addressing the plastic waste issue in Indonesia. This is part of CCEP initiatives to achieve our sustainability ambitions on closing the loop on packaging and net-zero carbon.



# EU BUSINESS **ORGANISATIONS** **IN INDONESIA**

---

## European Chamber of Commerce in Indonesia (EUROCHAM)



EuroCham Healthcare Dinner.

For almost two decades since 2004, European Business Chamber of Commerce (EuroCham) has become the principal European business organisation in Indonesia focusing on advocacy. EuroCham Indonesia is a members-based non-profit principal business organisation that promotes and supports European business interests across Indonesia by seeking better market access and improved business environment in Indonesia for European companies.

EuroCham Indonesia represents more than 200+ member companies directly and approximately

1500+ indirect members through 6 bilateral chambers, and actively promotes European business interests in Indonesia. Through its diverse network of companies and the bilateral chambers, EuroCham is a policy advocacy platform that benefits members and stakeholders for a mutually conducive and sustainable business climate in Indonesia

EuroCham aims to be a unified single voice of European Business and chambers in Indonesia that give mutual benefit to members and stakeholders through collective action to improve market access and become a dialogue partner with the Government

of Indonesia and the European Union, by being at the forefront to address crucial and important business issues, including trade and investment concerns. Continuous information sharing and a pro-active advocacy dialogue are the contributing factors for EuroCham to be acknowledged as the Government of Indonesia's partner and by other stakeholders as well. These efforts are executed through 10 working groups, all of which are representing European business interest in certain sectors or focus.

In 2023 full year, EuroCham held 99 working group meetings and coordinated 65 policy meetings with government officials, including policy dialogue with Ministry of Investment/ BKPM, Ministry of Trade, Ministry of Industry, Ministry of National Development

Planning/Bappenas, Ministry of Finance, Ministry of Transportation, Ministry of Manpower, DG Customs and Excise. In the beginning of 2024, the organisation managed to conduct almost 40 working group meetings and 15 policy meetings with different government officials covering multiple sectors related with the advocacy by the relevant working groups.

EuroCham also publishes several publications; among others are the EuroCham Annual Position Papers, and Sustainable Development Report. Furthermore, EuroCham consistently organises offline events that become hot topics during the year, for example CEO Briefings, Energy Dinner, Healthcare Dinner, SDG Talks, and Indonesia – Europe Investment Summit (IEIS).



EuroCham ASEAN Indo Pacific side event.



eurocham

European Chamber of Commerce  
in Indonesia – EuroCham

World Trade Centre 5, 13<sup>th</sup> Floor  
Jl. Jenderal Sudirman Kav. 29 – 31  
Jakarta, 12920  
T: +62 21 571 0085  
F: +62 21 571 2508  
Email: [info@eurocham.id](mailto:info@eurocham.id)  
<http://www.eurocham.id>



Danish-Indonesian Business Chamber

Alamanda Tower 23rd Floor Unit B  
Jl. TB Simatupang Kav 23-24  
12430 Jakarta, Indonesia  
E: [admin@dancham.id](mailto:admin@dancham.id)  
[www.dancham.id](http://www.dancham.id)

DUTCH BUSINESS  
NETWORK  
— INDONESIA

Dutch Business Network Indonesia

Graha CIMB Niaga 24<sup>th</sup> Floor  
Jalan Jenderal Sudirman Kav. 58  
the Jakarta Provincial Government 12190  
E: [info@dutchbusinessnetwork.com](mailto:info@dutchbusinessnetwork.com)  
[www.dutchbusinessnetwork.com](http://www.dutchbusinessnetwork.com)



German-Indonesian Chamber of Industry and  
Commerce EKONID

Jl. H. Agus Salim No. 115  
Jakarta 10310  
T: +62 21 315 4685  
F: +62 21 315 7088, 315 5276  
E: [info@ekonid.or.id](mailto:info@ekonid.or.id)  
[www.ekonid.com](http://www.ekonid.com)



IFCCI  
CCI-FRANCE-INDONESIE  
INDONESIAN-FRENCH CHAMBER

Indonesian French Chamber of Commerce and  
Industry – IFCCI

Jl. Wijaya II No. 36, Kebayoran Baru  
Jakarta 12160  
T: +62 21 739 7161  
F: +62 21 739 7168  
E: [contacts@ifcci.com](mailto:contacts@ifcci.com)  
[www.ifcci.com](http://www.ifcci.com)



Italian Business Association in Indonesia

Menara Mandiri II, 12<sup>th</sup> Floor.  
Jl. Jenderal Sudirman Kav. 54-55  
Jakarta 12190 Indonesia  
T: +6221 5084 7168, +6281 1979 4262  
F: +6221 5084 7168  
E: [info@ibai.or.id](mailto:info@ibai.or.id)  
[www.ibai.or.id](http://www.ibai.or.id)



Swedish Business Association  
in Indonesia

Menara Rajawali 9<sup>th</sup> Floor  
Jalan DR Ide Anak Agung Gde Agung Lot 5.1  
Jakarta  
[www.sbaindo.org](http://www.sbaindo.org)

## INFO PAGE:

### Access2Markets

The screenshot shows the Access2Markets website. At the top, there is the European Commission logo and a search bar with the text 'Placeholder text' and a search icon. Below the logo, the text 'Access2Markets' is displayed. A navigation menu includes 'Home', 'Goods', 'Services', 'Investment', 'Procurement', 'Markets', 'Toolbox', and 'Contact'. A yellow button labeled 'Single Entry Point for Trade Barriers' is also visible.

The main content area features a video titled 'Exporting from the EU, importing into the EU - all you need to know'. The video description states: 'Access2Markets allows you to obtain information you need when you trade with third countries, such as on tariffs, taxes, procedures, formalities and requirements, rules of origin, export measures, statistics, trade barriers and much more. It also allows you to access key information needed for trade in services as well as for investment and procurement in 3rd countries. You may also learn about EU trade agreements, how to benefit from them and read stories on successful companies using them. Access2Markets is here to help you and your business for import and export.' The video features Denis Redonnet, Directeur Général Adjoint, Responsable du Respect des Règles du Commerce International, with the subtitle 'je suis directeur général adjoint à la DG Commerce de la Commission Européenne'.

Below the video is the 'My Trade Assistant' section, which includes a search form with the following fields and options:

- Goods + ROSA (including ROSA Rules of Origin Self-Assessment)
- Services and Investment
- Procurement
- Restrictions imposed by Russia / Belarus
- How to use this form
- Disclaimer
- Product name or HS code
- Country from \*
- Country to \*
- Search >

At the bottom of the page, there is a QR code and the text: 'for more information visit <https://trade.ec.europa.eu/access-to-markets/en/home>'.

Access2Markets is an online portal by the European Commission that provides assistance to small and medium enterprises (SMEs) from outside the EU's borders, including from Indonesia. This is a response to requests from stakeholders to better explain trade agreements and help

companies ensure their products are eligible for duty discounts. Traders can sign up for the training events on the website to experience a comprehensive training workshop (with Questions and Answers session and hands on exercises) on how to use the portal.

The new portal provides the following information to import goods to the EU and to export goods to over 120 foreign markets:



Also available is the self-assessment tool, ROSA, which provides special assistance on rules of origin that are tailor-made to every trade deal, making sure that sensitive market sectors are protected and that businesses can claim reduced/eliminated customs duties as set in the agreement.

The portal's My Trade Assistant tool allows businesses to look up information on duties, taxes,

product rules and requirements on a product-by-product basis for each market using product codes/names. Additionally, companies can also use the portal to report trade barriers they encounter. The new Access2Markets portal also includes explanations, tutorials and Frequently Asked Questions to help new and experienced traders analyse the benefits of trade with each of the EU's trading partners.

## Market Potentials in the EU

Trade relationships between Indonesia and the EU are complementary and there are many untapped potentials for exports to the EU. The following

websites provide useful tools to assess the export potentials and market requirements.

### Enterprise Europe Network



<https://een.ec.europa.eu/content/international-partnerships-0>

### Center for Promotion of Import from Developing Countries (Netherlands)



General information and training for export to the EU

<https://www.cbi.eu/export-to-europe/>



Information on EU market requirements

<https://www.cbi.eu/market-information/>



# LIST OF EU MEMBER STATES EMBASSIES ACCREDITED TO INDONESIA



## Embassy of the Kingdom of Belgium

Deutsche Bank Building, 16<sup>th</sup> floor  
Jalan Imam Bonjol 80  
Jakarta 10310

T : +62 21 3162 030  
E : [jakarta@diplobel.fed.be](mailto:jakarta@diplobel.fed.be)  
[indonesia.diplomatie.belgium.be/en](https://indonesia.diplomatie.belgium.be/en)



## Embassy of the Republic of Bulgaria

Jl. Imam Bonjol 34-36  
Jakarta 10310

T : +62 21 3904 048, 3913 130  
E: [embassyjakarta@mfa.bg](mailto:embassyjakarta@mfa.bg)  
[www.mfa.bg/en/embassies/indonesia](http://www.mfa.bg/en/embassies/indonesia)



## Embassy of the Czech Republic

Jl. Gereja Theresia 20 Menteng  
Jakarta 10350

T : +62 8119 2456 63, +62 81 1924 5 664  
E : [jakarta@embassy.mzv.cz](mailto:jakarta@embassy.mzv.cz)  
[www.mzv.cz/jakarta](http://www.mzv.cz/jakarta)



## Embassy of Denmark

Menara Rajawali, 25<sup>th</sup> Floor  
Jl. DR Ide Anak Agung Gde Agung  
Kawasan Mega Kuningan  
Jakarta 12950

T : +62 21 5761 478  
E : [jktamb@um.dk](mailto:jktamb@um.dk)  
[indonesien.um.dk/](https://indonesien.um.dk/)



## Embassy of the Federal Republic of Germany

Jalan M. H. Thamrin No 1  
Jakarta 10310

T: +62 21 3985 5000  
<https://jakarta.diplo.de/>



## Embassy of Estonia

### Embassy of the Republic of Estonia

12 Darwin Avenue, Yarralumka, ACT 2600 Australia

T: +61 455 0234 06  
E: [embassy.canberra@mfa.ee](mailto:embassy.canberra@mfa.ee)  
[canberra.mfa.ee/](http://canberra.mfa.ee/)



## Embassy of Ireland

World Trade Centre 1, 14<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav 29-31  
Jakarta 12920

T : +62 21 2809 4300  
[www.dfa.ie/irish-embassy/indonesia/](http://www.dfa.ie/irish-embassy/indonesia/)



## Embassy of the Hellenic Republic

Plaza 89, 12th floor, Suite 1203  
Jl. Rasuna Said, Kav. X-7 No 6  
Jakarta 12940

T : +62 21 5207 776, 5207 761  
E: [grembjrt@mfa.gr](mailto:grembjrt@mfa.gr)  
[www.mfa.gr/jakarta](http://www.mfa.gr/jakarta)



## Embassy of the Kingdom of Spain

Jl. Haji Agus Salim No 61  
Jakarta Pusat 10350

T : + 62 21 3142 355  
E : [emb.yakarta@maec.es](mailto:emb.yakarta@maec.es), [espanyak@pacific.net.id](mailto:espanyak@pacific.net.id)  
[www.exteriores.gob.es/Embajadas/YAKARTA/en/Pages/inicio.aspx](http://www.exteriores.gob.es/Embajadas/YAKARTA/en/Pages/inicio.aspx)



## Embassy of France

Jl. MH. Thamrin No 20 (access via Jl. Sunda)  
Jakarta Pusat 10350

T : + 62 21 2355 7600  
E : [contact@ambafrance-id.org](mailto:contact@ambafrance-id.org)  
[id.ambafrance.org/](http://id.ambafrance.org/)



## Embassy of the Republic of Croatia

Menara Mulia-Suite 2801  
Jl. Gatot Subroto Kav. 9-11  
Jakarta 12930

T : +62 21 5257 822, +62 21 5257 611  
E : [jakarta@mvep.hr](mailto:jakarta@mvep.hr)  
<https://id.mvep.hr/en>



## Embassy of the Republic of Italy

Jalan Diponegoro No. 45, Menteng  
Jakarta 10310

T : +62 21 3193 7445  
E : [jakarta.segreteria.jakarta@esteri.it](mailto:jakarta.segreteria.jakarta@esteri.it)  
[ambjakarta.esteri.it/ambasciata\\_jakarta/en/](http://ambjakarta.esteri.it/ambasciata_jakarta/en/)



**Embassy of Cyprus**  
Menara Astra 38<sup>th</sup> Floor  
Jl. Jend Sudirman Kav. 5-6  
Jakarta 10220  
T : +62 21 2554 5200



**Embassy of Latvia**  
Ministry of Foreign Affairs of the Republic  
of Latvia  
Riga  
T : +021 941 1223 94



**Embassy of the Republic of Lithuania**  
3-7-18 Moto-Azabu, Minato-ku  
Tokyo 106-0046  
Japan  
T : +81 3 3408 5091  
E : [amb.jp@urm.lt](mailto:amb.jp@urm.lt)  
[jp.mfa.lt](http://jp.mfa.lt)



**Embassy of Hungary**  
Jl. Rasuna Said KAV. X/3, Kuningan  
Jakarta 12950  
T : +62 21 52 03 459  
E : [mission.jkt@mfa.gov.hu](mailto:mission.jkt@mfa.gov.hu)  
[www.jakarta.mfa.gov.hu](http://www.jakarta.mfa.gov.hu)



**Embassy of the Grand Duchy of Luxembourg**  
Q House Lumpini 17th Floor  
1 South Sathorn Road, Tungmahamek Sathorn Bangkok  
10120, Thailand  
T : +66 26 7773 60  
E : [bangkok.amb@mae.etat.lu](mailto:bangkok.amb@mae.etat.lu)  
<https://bangkok.mae.lu/en.html>



**Embassy of Malta**  
Ministry of Foreign Affairs  
Palazzo Parisio, Merchants Street, Valletta  
T : +00 356 2124 2191



**Embassy of the Kingdom of the Netherlands**  
Jalan HR Rasuna Said Kav.S-3  
Jakarta 12950  
T : +62 21 5248 200  
E : [jak-cdp@minbuza.nl](mailto:jak-cdp@minbuza.nl)  
[www.netherlandsandyou.nl/your-country-and-the-netherlands/indonesia](http://www.netherlandsandyou.nl/your-country-and-the-netherlands/indonesia)



**Embassy of Austria**  
Jalan Diponegoro 44, Menteng  
Jakarta Pusat 10310  
T : +62 21 2355 4005  
E : [Jakarta-ob@bmeia.gv.at](mailto:Jakarta-ob@bmeia.gv.at)  
[www.bmeia.gv.at/en/austrian-embassy-jakarta](http://www.bmeia.gv.at/en/austrian-embassy-jakarta)



**Embassy of the Republic of Poland**  
H.R. Jl. Rasuna Said Kav.X Blok IV/3  
Jakarta 12950  
T : +62 21 2525 940, 2525 939  
E : [dzakarta.amb.sekretariat@msz.gov.pl](mailto:dzakarta.amb.sekretariat@msz.gov.pl)  
[gov.pl/web/indonesia-en](http://gov.pl/web/indonesia-en)



**Embassy of the Portugal**  
Jl. Indramayu No 2A  
Jakarta Pusat 10310  
T : +62 21 3190 8030  
E : [jakarta@mne.pt](mailto:jakarta@mne.pt)  
[jacarta.ambaixadaportugal.mne.gov.pt/en/](http://jacarta.ambaixadaportugal.mne.gov.pt/en/)



**Embassy of Romania**  
Jl. Teuku Cik Di Tiro 42 A, Menteng  
Jakarta Pusat 10310  
T : +62 21 3900 489  
E : [jakarta@mae.ro](mailto:jakarta@mae.ro)  
[jakarta.mae.ro](http://jakarta.mae.ro)



**Embassy of Slovenia**  
Embassy of the Republic of Slovenia  
26 Akarne Circuit, O'Malley ACT 2606  
Canberra, Australia  
T : +02 6290 000  
E : [sloembassy.canberra@gov](mailto:sloembassy.canberra@gov)



**Embassy of the Slovak Republic**  
Jl. Prof. Mohammad Yamin SH No 29  
Jakarta 10310  
T : +62 21 3101 068, 3151 429  
E : [emb.jakarta@mzv.sk](mailto:emb.jakarta@mzv.sk)  
[mzv.sk/web/jakarta-en](http://mzv.sk/web/jakarta-en)



**Embassy of Finland**  
Menara Rajawali, 9th floor  
Jl Mega Kuningan, Lot 5.1  
Jakarta 12950  
T : +62 21 5761 650, 212 9393 000  
E : [sanomat.jak@formin.fi](mailto:sanomat.jak@formin.fi)  
[finlandabroad.fi/web/idn/frontpage](http://finlandabroad.fi/web/idn/frontpage)



**Embassy of Sweden**  
Menara Rajawali, 9th floor  
Kawasan Mega Kuningan, Lot 5.1  
Jakarta 12950  
T : +62 21 2553 5900  
E : [ambassaden.jakarta@gov.se](mailto:ambassaden.jakarta@gov.se)  
[www.swedenabroad.se/en/embassies/indonesia-jakarta/](http://www.swedenabroad.se/en/embassies/indonesia-jakarta/)



**Delegation of the European Union  
to Indonesia and Brunei Darussalam**

Menara Astra, 38<sup>th</sup> Floor,  
Jl Jend Sudirman Kav 5-6,  
Jakarta 10220 Indonesia

T : +62 21 2554 6200  
F : +62 21 2554 6201

E : [delegation-indonesia@eeas.europa.eu](mailto:delegation-indonesia@eeas.europa.eu)  
W : <http://eeas.europa.eu/indonesia>